

## **Supporting Documentation**

### **Corporates**

#### **Public Offering of Equity or Debt**

"Red Herring" (Preliminary Prospectus) or Registration Statement

#### **American/Global Depository Receipts**

Registration Statement F-6

#### **Bank Holding Company Formation**

Statement S-4

#### **Bankers Acceptances**

Summary of Offering/Information Statement

#### **Bankruptcy: company emerging from Chapter XI**

Disclosure Statement or Plan of Reorganization

#### **Certificates of Deposit (Retail)**

Summary of Offering Terms ("Fact Sheet")

#### **Church Bonds**

Prospectus/Official Statement

#### **Commercial Paper/Institutional CDs (Book Entry only)**

Commercial Paper/Institutional CD Form

#### **Medium-Term Notes (Book Entry only)**

Prospectus Supplement & DTC-MTN Filing

#### **Merger/Acquisition**

Merger Agreement or Proxy Statement

### **Municipals**

#### **Negotiated Issues**

Preliminary Official Statement (to be followed up by final O/S)

#### **Competitive Issues**

Notice of Sale (and follow-up with final documentation)

#### **Private Placements**

Private Placement Memorandum

#### **Short-Term Notes**

Notice of Sale or Legal Opinion

#### **Mutual Funds**

Registration Statement N-1

#### **Name Change**

Proxy Statement or Certificate of Amendment

#### **Publicly Traded Limited Partnerships**

Prospectus with SEC File

#### **Reverse Stock Splits**

Letter to Shareholders

#### **Right Offerings**

Rights Agreement/Company Press Release

#### **Rule 144A Securities**

Offering Circular/Prospectus with 144A Representation

#### **Shelf Registrations (Rule "415")**

Initial Shelf Filing (S-3) & Subsequent "Prospectus Supplements"

#### **Unit Trusts**

Registration Statement S-6

#### **Variable Annuities**

Prospectus or sample contract