

Business Lines / Category	Business Line Description	CGS License Fee Discount	Discount Eligibility	Discount Availability
Non-Financial Research	Publishing, Consulting, Not for Profit	75%	Must be a qualifying non-financial research category	Global
Bank	Small Bank	75%	<\$1B in Total Assets	U.S. Only
Bank	Mid-size Bank	50%	\$1B-\$10B in Total Assets	U.S. Only
Small Asset Manager	Hedge Funds, Asset Managers, Private Pension Funds, Endowments, Investment Consultants	50%	<\$5B in AUM	Global
Regional Broker-Dealer	See Discount Eligibility	30%	A Broker-Dealer whose main operations, and the majority of its customers, are located in a single state or sub-region	U.S. Only
Government/Regulator	Central Bank, State Owned Pension Fund, State or Federal Agency (excludes Sovereign Wealth Funds)	50%		Global
University Endowment		50%	<\$5B in AUM	Global
Limited Asset Class	See Discount Eligibility	50%	Municipal Bonds Only, Corporate Bonds Only, Structured Finance Only, Equities Only >20,000 CGS Identifiers	Global
Wealth Manager	**Wealth Management is a subset of the total Registered Investment Advisor (RIA) market.	100%	<\$5B in AUM	U.S. Only
Micro AUM	Hedge Funds, Asset Managers	90%	<\$500M in AUM	Global
* Discounts are not applied to Up to 2,500 License Fees, unless they fall within the Micro AUM or Small Bank categories.				
** CGS defines Wealth Management as firms that provide financial planning, comprehensive wealth services, manager due diligence, asset allocation, and investment selection advice to clients. Wealth managers may offer holistic planning including accounting services, tax and estate planning, and family office services. This definition does not include other segments within the RIA market such as banks, broker/dealers, hedge funds, family offices, or asset managers.				